



Retirement Services

Kathie Rhodes, CISP

Vice President - Retirement Services

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Kathie has more than 40 years of experience in retirement services. Prior to joining BayCoast Bank in November 2004, Kathie was Assistant Vice President of Retirement Services for Compass Bank. Highly motivated and experienced in retirement services, Kathie is consistently commended and recognized for providing exceptional service to her customers.

Kathie is a graduate of the Massachusetts Bankers School of Financial Studies and Leadership SouthCoast, and has earned the Certified IRA Specialist (CISP) designation from American Bankers. She has also completed several retirement training programs and workshops offered through Northeast Retirement Services, Wolters Kluwer Financial Services, Colin Fritz & Associates and Massachusetts Bankers.

Kathie is active with many community organizations, including serving as a board member of Charlton Memorial Hospital Auxiliary, chair of the Allocations Committee for the United Way of Fall River, and she is actively involved with Credit for Life Fairs at ten local schools. She also serves on the board of the Massachusetts Retirement Plan Consortium. Kathie lives in Dartmouth.



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